



Malia Wise

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SUMMARY

Ambitious undergraduate studying Finance, bringing a solid foundation in financial analysis gained through intensive academic projects and internships. Demonstrated ability to collaborate with peers while enhancing communication and analytical skills. Actively participating in team activities refined problem-solving capabilities and enriched understanding of customer needs. Pursuing an internship at Fargo Financial Group presents an exciting chance to apply analytical skills within commercial banking. Committed to mastering compliance and risk management essentials through hands-on exposure, contributing effectively to both individual and organizational goals.

EDUCATION

Bachelor's Degree in Finance

XYZ University GPA: 3.7

2028

Chicago, IL

Coursework: Financial Analysis, Corporate Finance, Investment Strategies, Risk Management

TECHNICAL SKILLS

- **Financial Modeling Tools:** Excel, SPSS, R
- **Statistical Software:** SAS, STATA, Tableau
- **Communication Platforms:** Zoom, Slack, Microsoft Teams
- **Project Management Tools:** Trello, Asana, JIRA
- **Data Visualization Tools:** Tableau, Power BI, Google Data Studio
- **Market Research Techniques:** Surveys, Interviews, Analysis
- **Presentation Software:** PowerPoint, Prezi, Google Slides
- **Compliance Standards:** Risk Management Frameworks, BSA/AML Compliance, KYC Training
- **Critical Thinking Techniques:** Root Cause Analysis, Strategic Planning, Scenario Analysis
- **Interpersonal Communication:** Active Listening, Negotiation, Persuasion

SKILLS

- Financial Analysis
- Data Visualization
- Research Skills
- Microsoft Office Suite
- Team Collaboration

EXPERIENCE

Financial Analyst Intern

January 2025 - June 2026

University Project

Chicago, IL

Served as a Financial Analyst Intern for a capstone project emphasizing investment strategies optimization. Developed financial models projecting revenue based on market trends and led presentations demonstrating findings. Harnessed teamwork and peer feedback, enhancing report logic and accuracy during a dynamic research environment.

- Conducted extensive financial analysis for strategic use in investment approaches.
- Collaborated with peers to forge a robust financial model reflecting current market conditions.
- Presented insightful findings to faculty and received positive reviews acknowledging clarity.
- Ensured accuracy via Microsoft Excel, bolstering confidence in projections.
- Researched industry benchmarks to substantiate recommendations made to stakeholders.
- Engaged in rigorous peer-review sessions, fostering stronger collaborative outcomes.

Research Assistant

September 2024 - December 2024

Academic Research

Chicago, IL

Assisted in key research focused on evaluating economic factors influencing small businesses. Gained hands-on experience conducting literature reviews and supporting qualitative and quantitative data analyses alongside faculty members.

- Analyzed data patterns crucial for empirical evaluations in economic studies.
- Produced comprehensive literature reviews that informed final project conclusions.
- Supported faculty in preparing the deliverables for local conference presentations.

- Learned about statistical software applications effective for detailed data visualization.
- Enhanced technical writing competencies while developing final reports on findings.
- Contributed insights into collaborative projects fostering continuous learning.

Team Member

March 2026

Hackathon Project

Chicago, IL

Participated in an innovative hackathon aimed at crafting fintech solutions, yielding a prototype targeting budget management for college students. Collaborated with diverse individuals to identify user needs and iteratively develop an effective application concept.

- Worked closely within a multi-talented team, applying agile methodologies to achieve goals.
- Unified user research elements with input gathering essential for app development.
- Developed a budget app prototype that seamlessly addressed student financial challenges.
- Presented conceptual work to judges, earning commendations for creative approaches.
- Took ownership of problem-solving areas throughout project phases leading to polished results.
- Passed through iterative feedback rounds which allowed continual enhancement.

LEADERSHIP & AWARDS

- Dean's List, XYZ University, Fall 2025
- Winner, University Hackathon, 2026

CERTIFICATIONS

- Financial Analysis Certificate 📅 2026
- Microsoft Excel Certification 📅 2025

PROFESSIONAL AFFILIATIONS

- Member, Finance Club, XYZ University
- Volunteer, Local Food Bank, 2025-2026

LANGUAGES

- English (Native)
- Spanish (Intermediate)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST