

# Adam Yoder

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## SUMMARY

Dedicated finance professional with a strong track record in financial analysis and team collaboration. Experience includes conducting comprehensive analyses of financial reports, standardizing account reconciliations, and enhancing reporting accuracy to improve decision-making within organizations. Enjoy fostering partnerships across teams, contributing to the success of various projects while supporting accounting functions. Eager to bring adaptability and insightful contributions to a dynamic role at Finance Solutions Inc., particularly through aligning commercial metrics with strategic goals.

## EDUCATION

### Bachelor's Degree in Finance

2023

University of Illinois Urbana-Champaign GPA: 3.7

Champaign, IL

*Coursework: Financial Analysis, Accounting Principles, Business Statistics, Managerial Economics*

## TECHNICAL SKILLS

- **Data Analysis Tools:** Excel, Tableau, SQL
- **Financial Software:** QuickBooks, SAP, Oracle
- **Project Management Software:** Trello, Asana, JIRA
- **Statistical Software:** SAS, R, Python
- **Communication Tools:** Slack, Microsoft Teams, Zoom
- **Presentation Tools:** PowerPoint, Google Slides, Canva
- **Database Management:** MySQL, PostgreSQL, MongoDB
- **Collaborative Platforms:** Confluence, SharePoint, Notion
- **Accounting Standards:** GAAP, IFRS, FASB
- **Performance Tracking:** KPI Metrics, Dashboard Reporting, Scorecarding

## SKILLS

- Financial analysis
- Account reconciliation
- Data interpretation
- Strong communication
- Team collaboration
- Forecasting
- Report generation
- Stakeholder engagement
- Presentation skills
- Strategic planning
- Problem-solving
- Time management
- Data visualization
- Accounting principles
- Budget analysis

## EXPERIENCE

### Finance Analyst

June 2024 – Present

Financial Strategies Corp.

Schaumburg, IL

As a Finance Analyst, overseeing detailed financial data analysis. The role emphasizes trend identification and collaboration with diverse teams for effective forecasting, key to informed decision-making.

- Perform comprehensive investigations of financial statements to discern variances and trends.
- Drive cross-functional collaborations that shape accurate financial forecasts.
- Assist in preparing critical monthly and quarterly fiscal reports for stakeholder review.

### Finance Intern

June 2023 – May 2024

Economic Insights LLC

Evanston, IL

Contributed as part of a finance team overseeing account reconciliations. Responsibilities included metric reviews and internal presentations aimed at improving accounting standards.

- Standardized reconciliation processes which enhanced overall efficiency.
- Analyzed commercial performance metrics boosting report accuracy.
- Supported preparation efforts for key presentations shared with stakeholders.
- Worked effectively under tight deadlines to ensure timely reporting.

## LEADERSHIP & AWARDS

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- Dean's List for academic excellence in finance coursework.
- Recipient of the University Scholarship for outstanding accomplishments.

## CERTIFICATIONS

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- Certified Financial Analyst 📅 2025
- Foundational Certificate in Data Analysis 📅 2025

## PROFESSIONAL AFFILIATIONS

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- Finance Club Member - Collaborated on various simulations and case studies.
- Volunteer Tutor - Assisted peers in finance and accounting subjects.

## LANGUAGES

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- English (Native)
- Spanish (Intermediate)

## ADDITIONAL INFORMATION

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**Work Status** : Authorized to work in United States. No sponsorship required.

## REFERENCES

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AVAILABLE ON REQUEST