

Liam Wells

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SUMMARY

Detail-oriented finance graduate with hands-on experience in financial analysis, budgeting, and forecasting through academic projects and internships. Proficient in developing financial models, conducting research, and collaborating with cross-functional teams. Strong analytical mindset with a commitment to professional growth and process improvement. Eager to leverage knowledge and skills in a dynamic finance role to contribute to organizational success.

EDUCATION

Master's Degree in Finance
Indiana University GPA: 3.8
Coursework: Financial Theory, Investment Analysis, Risk Management, Corporate Finance

2026
Bloomington, IN

Bachelor's Degree in Finance
Indiana University GPA: 3.7
Coursework: Financial Accounting, Managerial Finance, Business Statistics, International Finance

2025
Bloomington, IN

TECHNICAL SKILLS

- **Financial Software:** QuickBooks, SAP, Oracle
- **Data Visualization Tools:** Tableau, Power BI, Google Data Studio
- **Statistical Analysis Tools:** SAS, R, SPSS
- **Simulation Models:** Monte Carlo Simulation, Sensitivity Analysis, Scenario Planning
- **Communication Tools:** Slack, Microsoft Teams, Zoom
- **Microsoft Office Suite:** Word, Excel, PowerPoint
- **Project Management Tools:** Trello, Asana, MS Project
- **Database Management:** SQL, Access, MongoDB
- **Financial Regulatory Standards:** GAAP, IFRS, SEC Regulations
- **Performance Measurement:** KPIs, Balanced Scorecard, Metrics Development

SKILLS

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|----------------------|-----------------------|--------------------------|-------------------------|
| • Financial Analysis | • Financial Modeling | • Financial Reporting | • Audit Participation |
| • Budgeting | • Collaboration | • Strategic Initiatives | • Trend Analysis |
| • Forecasting | • Process Improvement | • Risk Assessment | • Compliance Monitoring |
| • Data Research | • Microsoft Excel | • Stakeholder Engagement | |

EXPERIENCE

Financial Analyst Intern
University Project

January 2026 - May 2026
Bloomington, IN

Supported a comprehensive capstone project simulating real-world financial scenarios, focusing on strategic decision-making and financial planning.

- Conducted financial analysis for a project that simulated real-world business scenarios, providing insights that guided strategic decision-making.
- Assisted in creating and maintaining financial models which improved accuracy in forecasting by 15%.
- Collaborated with a team of students to develop a comprehensive budget plan for a mock startup, presenting findings to peers and faculty.
- Researched industry trends and compiled data to support financial decisions, enhancing project credibility and depth.
- Maintained detailed financial records throughout the project, ensuring compliance with academic standards and guidelines.
- Participated in peer reviews and feedback sessions to refine project deliverables, demonstrating a commitment to continuous improvement.

Finance Research Assistant
Academic Research

September 2025 - December 2025
Bloomington, IN

Contributed to innovative financial research focused on risk assessment methodologies, bridging theory and practical application for enhanced educational outcomes.

- Supported faculty in conducting research on financial risk assessment methodologies, presenting findings at a university conference.
- Assisted in data collection and analysis, contributing to a published paper on emerging trends in finance.
- Developed financial models to simulate various economic scenarios, improving research outcomes and insights.

- Engaged with university stakeholders to gather data and feedback, fostering collaborative relationships.
- Contributed to the preparation of research presentations, enhancing communication skills and academic knowledge.
- Actively participated in workshops and seminars to stay updated on best practices and innovations in finance.

LEADERSHIP & AWARDS

- Dean's List recognition for outstanding academic performance during master's studies.
- Presented award-winning research at Indiana University's annual finance conference.

CERTIFICATIONS

- Certified Financial Planning Professional 📅 2026
- Excel Certification for Financial Modeling 📅 2025

PROFESSIONAL AFFILIATIONS

- Member of the Finance Club at Indiana University, participating in discussions and networking events.
- Volunteer tutor for undergraduates in finance courses, aiding in academic development.

LANGUAGES

- English (Native)
- Spanish (Proficient)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST