



# Liam Wells

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## SUMMARY

Detail-oriented finance graduate with hands-on experience in financial analysis, budgeting, and forecasting through academic projects and internships. Proficient in developing financial models, conducting research, and collaborating with cross-functional teams. Strong analytical mindset with a commitment to professional growth and process improvement. Eager to leverage knowledge and skills in a dynamic finance role to contribute to organizational success.

## EDUCATION

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| <b>Master's Degree in Finance</b><br>Indiana University    GPA: 3.8<br><i>Coursework: Financial Theory, Investment Analysis, Risk Management, Corporate Finance</i>              | 2026<br>Bloomington, IN |
| <b>Bachelor's Degree in Finance</b><br>Indiana University    GPA: 3.7<br><i>Coursework: Financial Accounting, Managerial Finance, Business Statistics, International Finance</i> | 2025<br>Bloomington, IN |

## TECHNICAL SKILLS

- Financial Software:** QuickBooks, SAP, Oracle
- Data Visualization Tools:** Tableau, Power BI, Google Data Studio
- Statistical Analysis Tools:** SAS, R, SPSS
- Simulation Models:** Monte Carlo Simulation, Sensitivity Analysis, Scenario Planning
- Communication Tools:** Slack, Microsoft Teams, Zoom
- Microsoft Office Suite:** Word, Excel, PowerPoint
- Project Management Tools:** Trello, Asana, MS Project
- Database Management:** SQL, Access, MongoDB
- Financial Regulatory Standards:** GAAP, IFRS, SEC Regulations
- Performance Measurement:** KPIs, Balanced Scorecard, Metrics Development

## SKILLS

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|----------------------|-----------------------|--------------------------|-------------------------|
| • Financial Analysis | • Financial Modeling  | • Financial Reporting    | • Audit Participation   |
| • Budgeting          | • Collaboration       | • Strategic Initiatives  | • Trend Analysis        |
| • Forecasting        | • Process Improvement | • Risk Assessment        | • Compliance Monitoring |
| • Data Research      | • Microsoft Excel     | • Stakeholder Engagement |                         |

## EXPERIENCE

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| <b>Financial Analyst Intern</b><br>University Project<br>Supported a comprehensive capstone project simulating real-world financial scenarios, focusing on strategic decision-making and financial planning. <ul style="list-style-type: none"><li>Conducted financial analysis for a project that simulated real-world business scenarios, providing insights that guided strategic decision-making.</li><li>Assisted in creating and maintaining financial models which improved accuracy in forecasting by 15%.</li><li>Collaborated with a team of students to develop a comprehensive budget plan for a mock startup, presenting findings to peers and faculty.</li><li>Researched industry trends and compiled data to support financial decisions, enhancing project credibility and depth.</li><li>Maintained detailed financial records throughout the project, ensuring compliance with academic standards and guidelines.</li><li>Participated in peer reviews and feedback sessions to refine project deliverables, demonstrating a commitment to continuous improvement.</li></ul> | January 2026 - May 2026<br>Bloomington, IN        |
| <b>Finance Research Assistant</b><br>Academic Research                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | September 2025 - December 2025<br>Bloomington, IN |

Contributed to innovative financial research focused on risk assessment methodologies, bridging theory and practical application for enhanced educational outcomes.

- Supported faculty in conducting research on financial risk assessment methodologies, presenting findings at a university conference.
- Assisted in data collection and analysis, contributing to a published paper on emerging trends in finance.
- Developed financial models to simulate various economic scenarios, improving research outcomes and insights.
- Engaged with university stakeholders to gather data and feedback, fostering collaborative relationships.
- Contributed to the preparation of research presentations, enhancing communication skills and academic knowledge.
- Actively participated in workshops and seminars to stay updated on best practices and innovations in finance.

**LEADERSHIP & AWARDS**

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- Dean's List recognition for outstanding academic performance during master's studies.
- Presented award-winning research at Indiana University's annual finance conference.

**CERTIFICATIONS**

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- Certified Financial Planning Professional 📅 2026
- Excel Certification for Financial Modeling 📅 2025

**PROFESSIONAL AFFILIATIONS**

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- Member of the Finance Club at Indiana University, participating in discussions and networking events.
- Volunteer tutor for undergraduates in finance courses, aiding in academic development.

**LANGUAGES**

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- English (Native)
- Spanish (Proficient)

**ADDITIONAL INFORMATION**

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**Work Status** : Authorized to work in United States. No sponsorship required.

**REFERENCES**

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AVAILABLE ON REQUEST