



Liam Wells

Finance Entry Level

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STRENGTHS

- Analytical Skills**
Expertly analyzed financial data for diverse projects, building models that effectively supported business decisions.
- Team Collaboration**
Worked closely with classmates on financial simulations, creating unified strategies that engaged everyone involved.
- Research Capability**
Thoroughly researched market trends to bolster reports, elevating project discussions and recommendations.
- Problem Solving**
Confronted complex financial questions with creative solutions in simulations, gaining trust from peers for critical insights.
- Ethical Standards**
Adhered steadfastly to ethical guidelines throughout research projects, promoting integrity and confidentiality.

SKILLS

- Financial Analysis Budgeting
- Forecasting Data Research
- Financial Modeling Collaboration
- Process Improvement
- Microsoft Excel
- Financial Reporting
- Strategic Initiatives
- Risk Assessment
- Stakeholder Engagement
- Audit Participation Trend Analysis
- Compliance Monitoring

SUMMARY

Detail-oriented finance graduate with hands-on experience in financial analysis, budgeting, and forecasting through academic projects and internships. Proficient in developing financial models, conducting research, and collaborating with cross-functional teams. Strong analytical mindset with a commitment to professional growth and process improvement. Eager to leverage knowledge and skills in a dynamic finance role to contribute to organizational success.

EDUCATION

Master's Degree in Finance

Indiana University 🎓 GPA: 3.8 📅 2026 📍 Bloomington, IN

Coursework: Financial Theory, Investment Analysis, Risk Management, Corporate Finance

Bachelor's Degree in Finance

Indiana University 🎓 GPA: 3.7 📅 2025 📍 Bloomington, IN

Coursework: Financial Accounting, Managerial Finance, Business Statistics, International Finance

TECHNICAL SKILLS

- Financial Software:** QuickBooks, SAP, Oracle
- Data Visualization Tools:** Tableau, Power BI, Google Data Studio
- Statistical Analysis Tools:** SAS, R, SPSS
- Simulation Models:** Monte Carlo Simulation, Sensitivity Analysis, Scenario Planning
- Communication Tools:** Slack, Microsoft Teams, Zoom
- Microsoft Office Suite:** Word, Excel, PowerPoint
- Project Management Tools:** Trello, Asana, MS Project
- Database Management:** SQL, Access, MongoDB
- Financial Regulatory Standards:** GAAP, IFRS, SEC Regulations
- Performance Measurement:** KPIs, Balanced Scorecard, Metrics Development

EXPERIENCE

Financial Analyst Intern

University Project 📅 January 2026 - May 2026 📍 Bloomington, IN

Supported a comprehensive capstone project simulating real-world financial scenarios, focusing on strategic decision-making and financial planning.

- Conducted financial analysis for a project that simulated real-world business scenarios, providing insights that guided strategic decision-making.
- Assisted in creating and maintaining financial models which improved accuracy in forecasting by 15%.
- Collaborated with a team of students to develop a comprehensive budget plan for a mock startup, presenting findings to peers and faculty.
- Researched industry trends and compiled data to support financial decisions, enhancing project credibility and depth.
- Maintained detailed financial records throughout the project, ensuring compliance with academic standards and guidelines.
- Participated in peer reviews and feedback sessions to refine project deliverables, demonstrating a commitment to continuous improvement.

Finance Research Assistant

Academic Research 📅 September 2025 - December 2025 📍 Bloomington, IN

LANGUAGES

English Native

Spanish Proficient

MY CAREER



- Financial Analyst Intern at University Project (4 Months)
- Finance Research Assistant at Academic Research (3 Months)

Contributed to innovative financial research focused on risk assessment methodologies, bridging theory and practical application for enhanced educational outcomes.

- Supported faculty in conducting research on financial risk assessment methodologies, presenting findings at a university conference.
- Assisted in data collection and analysis, contributing to a published paper on emerging trends in finance.
- Developed financial models to simulate various economic scenarios, improving research outcomes and insights.
- Engaged with university stakeholders to gather data and feedback, fostering collaborative relationships.
- Contributed to the preparation of research presentations, enhancing communication skills and academic knowledge.
- Actively participated in workshops and seminars to stay updated on best practices and innovations in finance.

LEADERSHIP & AWARDS

- Dean's List recognition for outstanding academic performance during master's studies.
- Presented award-winning research at Indiana University's annual finance conference.

CERTIFICATIONS

- Certified Financial Planning Professional 📅 2026
- Excel Certification for Financial Modeling 📅 2025

PROFESSIONAL AFFILIATIONS

- Member of the Finance Club at Indiana University, participating in discussions and networking events.
- Volunteer tutor for undergraduates in finance courses, aiding in academic development.

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST