



Liam Wells

Finance Entry Level

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SUMMARY

Detail-oriented finance graduate with hands-on experience in financial analysis, budgeting, and forecasting through academic projects and internships. Proficient in developing financial models, conducting research, and collaborating with cross-functional teams. Strong analytical mindset with a commitment to professional growth and process improvement. Eager to leverage knowledge and skills in a dynamic finance role to contribute to organizational success.

EDUCATION

Master's Degree in Finance

Indiana University 🎓 GPA: 3.8 📅 2026 📍 Bloomington, IN

Coursework: Financial Theory, Investment Analysis, Risk Management, Corporate Finance

Bachelor's Degree in Finance

Indiana University 🎓 GPA: 3.7 📅 2025 📍 Bloomington, IN

Coursework: Financial Accounting, Managerial Finance, Business Statistics, International Finance

TECHNICAL SKILLS

- **Financial Software:** QuickBooks, SAP, Oracle
- **Data Visualization Tools:** Tableau, Power BI, Google Data Studio
- **Statistical Analysis Tools:** SAS, R, SPSS
- **Simulation Models:** Monte Carlo Simulation, Sensitivity Analysis, Scenario Planning
- **Communication Tools:** Slack, Microsoft Teams, Zoom
- **Microsoft Office Suite:** Word, Excel, PowerPoint
- **Project Management Tools:** Trello, Asana, MS Project
- **Database Management:** SQL, Access, MongoDB
- **Financial Regulatory Standards:** GAAP, IFRS, SEC Regulations
- **Performance Measurement:** KPIs, Balanced Scorecard, Metrics Development

EXPERIENCE

Financial Analyst Intern

University Project 📅 January 2026 - May 2026 📍 Bloomington, IN

Supported a comprehensive capstone project simulating real-world financial scenarios, focusing on strategic decision-making and financial planning.

- Conducted financial analysis for a project that simulated real-world business scenarios, providing insights that guided strategic decision-making.
- Assisted in creating and maintaining financial models which improved accuracy in forecasting by 15%.
- Collaborated with a team of students to develop a comprehensive budget plan for a mock startup, presenting findings to peers and faculty.
- Researched industry trends and compiled data to support financial decisions, enhancing project credibility and depth.
- Maintained detailed financial records throughout the project, ensuring compliance with academic standards and guidelines.
- Participated in peer reviews and feedback sessions to refine project deliverables, demonstrating a commitment to continuous improvement.

Finance Research Assistant

Academic Research 📅 September 2025 - December 2025 📍 Bloomington, IN

STRENGTHS



Analytical Skills

Expertly analyzed financial data for diverse projects, building models that effectively supported business decisions.



Team Collaboration

Worked closely with classmates on financial simulations, creating unified strategies that engaged everyone involved.



Research Capability

Thoroughly researched market trends to bolster reports, elevating project discussions and recommendations.



Problem Solving

Confronted complex financial questions with creative solutions in simulations, gaining trust from peers for critical insights.



Ethical Standards

Adhered steadfastly to ethical guidelines throughout research projects, promoting integrity and confidentiality.

SKILLS

Financial Analysis Budgeting

Forecasting Data Research

Financial Modeling Collaboration

Process Improvement

Microsoft Excel

Financial Reporting

Strategic Initiatives

Risk Assessment

Stakeholder Engagement

Audit Participation Trend Analysis

Compliance Monitoring

LANGUAGES

English Native

Spanish Proficient

MY CAREER



● Financial Analyst Intern at University Project (4 Months)

● Finance Research Assistant at Academic Research (3 Months)

Contributed to innovative financial research focused on risk assessment methodologies, bridging theory and practical application for enhanced educational outcomes.

- Supported faculty in conducting research on financial risk assessment methodologies, presenting findings at a university conference.
- Assisted in data collection and analysis, contributing to a published paper on emerging trends in finance.
- Developed financial models to simulate various economic scenarios, improving research outcomes and insights.
- Engaged with university stakeholders to gather data and feedback, fostering collaborative relationships.
- Contributed to the preparation of research presentations, enhancing communication skills and academic knowledge.
- Actively participated in workshops and seminars to stay updated on best practices and innovations in finance.

LEADERSHIP & AWARDS

- Dean's List recognition for outstanding academic performance during master's studies.
- Presented award-winning research at Indiana University's annual finance conference.

CERTIFICATIONS

- Certified Financial Planning Professional 📅 2026
- Excel Certification for Financial Modeling 📅 2025

PROFESSIONAL AFFILIATIONS

- Member of the Finance Club at Indiana University, participating in discussions and networking events.
- Volunteer tutor for undergraduates in finance courses, aiding in academic development.

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST