

STRENGTHS

-  **Careful Spreadsheet Review**
Checked linked schedules and assumptions before submission. A second look often caught issues early and kept analysis ready for review.
-  **Clear Financial Communication**
Turned quantitative findings into concise tables, charts, and explanations. Peers valued summaries that made discussion easier.
-  **Organized Documentation**
Kept source information, calculations, and review notes together. That simple habit made follow up work smoother for classmates.
-  **Analytical Problem Solving**
Traced unusual variances through supporting data and documented findings. Structured questions helped move case work forward.
-  **Collaborative Learning**
Shared finance study methods with peers and welcomed feedback. Group review became a practical way to clarify difficult topics.

SKILLS

- Financial statements

Quantitative analysis

Spreadsheets

Communication

Organization

Attention to detail

Problem solving

Financial reporting

Budgeting

Forecasting

Variance analysis

Spreadsheet modeling

Presentation materials

Documentation

Quality checks

SUMMARY

Finance student graduating in 2027 with supervised academic experience aligned with **corporate finance** work. Coursework and projects developed practical ability in **financial statement analysis**, budgeting, forecasting, variance review, spreadsheet modeling, and quantitative reporting. Built linked Excel schedules, checked assumptions, reconciled source information, and translated findings into concise business language. Academic assignments required organized documentation, careful quality checks, and clear review notes before submission. Comfortable preparing tables, charts, and **presentation materials** that explain financial observations for team discussion. Peer tutoring and case analysis activities strengthened communication, organization, and **analytical problem solving**. Eager to contribute dependable analysis, learn established finance processes, and help a corporate finance team make well supported planning and reporting decisions.

EDUCATION

Bachelor's Degree in Finance
The Ohio State University  GPA: 4.0  2027  Columbus, OH
***Coursework:** Financial statement analysis, corporate finance, budgeting, forecasting, quantitative analysis*

TECHNICAL SKILLS

- **Spreadsheet Tools:** Microsoft Excel, linked schedules, spreadsheet calculations
- **Financial Analysis:** Financial statements, quantitative analysis, supporting analysis
- **Planning Methods:** Budgeting, forecasting, rolling forecasts
- **Variance Review:** Variance analysis, budget variance, forecast variance
- **Excel Functions:** Pivot tables, lookup functions, linked formulas
- **Data Presentation:** Tables, charts, presentation materials
- **Financial Reporting:** Financial reports, reporting schedules, management summaries
- **Quality Processes:** Quality checks, calculation review, source reconciliation
- **Documentation Tools:** Supporting documentation, review notes, organized records
- **Communication Methods:** Business communication, finance team review, presentation delivery

EXPERIENCE

- Corporate Finance Analysis Project**
University Project  January 2026 - May 2026  Columbus, OH
- Completed supervised corporate finance analysis assignments covering **financial information**, linked spreadsheet schedules, variance review, documentation, and presentation materials. Organized project inputs and communicated findings through concise summaries for academic review.
- Built linked **Excel schedules** for financial analysis, clarifying inputs and deliverables for project review
 - Checked **source information** and assumptions before calculations, reducing errors in submitted financial **schedules**
 - Researched variances across financial data, then summarized findings in concise review notes
 - Prepared **tables**, charts, and presentation materials that explained quantitative observations clearly
 - Organized supporting documentation and **quality checks**, making follow up review easier for peers
 - Discussed analysis with project stakeholders, connecting findings with practical next steps

Budgeting and Forecasting Case Project
Course Project  September 2025 - December 2025  Columbus, OH

LANGUAGES

English	Native
Spanish	Intermediate

MY CAREER



- Corporate Finance Analysis Project at University Project (4 Months)
- Budgeting and Forecasting Case Project at Course Project (3 Months)

Developed a supervised budgeting and **forecasting** case covering monthly planning, rolling projections, **spreadsheet modeling**, variance analysis, and business communication. Applied structured review methods while documenting assumptions and explaining results.

- Developed monthly budget schedules in **Excel**, linking **assumptions** with projected financial results
- Built a rolling forecast model and reviewed changes against prior planning assumptions
- Investigated forecast variances through structured comparisons, identifying explanations for team discussion
- Created **charts** and presentation slides that translated model outputs into clear **business** observations
- Reconciled source information with supporting schedules, documenting decisions for academic review
- Presented case findings in concise language, helping peers connect quantitative results with planning actions

PROJECTS

Financial Statement Review 📅 2026

Numbers tell a story before anyone presents them. Reviewed financial statements, organized supporting calculations, and prepared charts that connected quantitative findings with business planning decisions.

Planning Model Case Study 📅 2025

A useful forecast starts with honest assumptions. Built a supervised budgeting model, tested linked schedules, reviewed variances, and summarized planning insights for case discussion.

LEADERSHIP & AWARDS

- Dean's List, Spring 2026, recognized for strong academic performance at The Ohio State University
- Undergraduate Finance Case Competition Finalist, 2026, recognized for clear quantitative analysis and presentation
- Peer Tutor Recognition, 2026, acknowledged for helping classmates work through introductory finance concepts

CERTIFICATIONS

- Excel Skills for Business: Essentials 📅 2026
- Microsoft Office Specialist: Excel Associate 📅 2026

PROFESSIONAL AFFILIATIONS

- Peer Tutor, Introductory Finance Study Group, Columbus, OH
- Member, Undergraduate Case Analysis Team, The Ohio State University

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST