

STRENGTHS

-  **Analytical Skills**
Demonstrates an exceptional ability to interpret data, enhanced project financial understanding significantly.
-  **Communication**
Communicates effectively across all levels, making complex financial concepts accessible for diverse audiences.
-  **Leadership**
Fosters team development and motivation, evidenced by increased engagement and output among members.
-  **Risk Management**
Identifies potential risks, implementing efficient control measures that safeguarded organizational interests.
-  **Process Improvement**
Streamlined workflows across departments, significantly enhancing reporting timelines and accuracy.

SKILLS

- Financial Reporting

Project Accounting

US GAAP Compliance

Budget Management

Risk Management
- Team Leadership

Sage Intacct

Financial Analysis
- Internal Controls

Variance Analysis

Tax Compliance

Cost Control

Forecasting

Job Costing

Financial Dashboards

Performance Improvement

SUMMARY

Dedicated financial professional with over 5 years of experience in financial leadership and project accounting within the construction sector. Proven track record of managing financial operations, ensuring compliance with US GAAP, and improving financial processes in dynamic environments. Skilled in project financial controlling, budgeting, and strategic planning, with a strong ability to communicate across technical and non-technical teams. Actively pursuing the optimization of financial systems and fostering team development. Committed to driving efficiency and guiding effective decision-making for sustainable growth.

EXPERIENCE

Financial Controller

Summit Financial Group

 January 2021 - Present

 Charleston, SC

- Oversee the financial operations of a mid-sized construction firm, ensuring regulatory compliance while managing complex budgets and reporting requirements. Lead cross-functional initiatives that drive operational efficiency and enhance leadership decision-making.
- Lead financial operations for a mid-sized construction firm, overseeing a \$15 million annual budget while ensuring compliance with US GAAP.
 - Developed and implemented financial dashboards improving reporting accuracy, reducing variance analysis time by 30%.
 - Managed month-end close processes ensuring timely and accurate financial statements, effectively coordinating audits and tax filings.
 - Supervised a team of 5 accountants, fostering a collaborative environment that enhanced productivity and team morale.
 - Oversaw project accounting practices ensuring accurate job costing and revenue recognition for multiple concurrent projects.
 - Provided strategic financial insights to executive leadership, contributing to a 15% reduction in operational costs via risk management.

Senior Financial Analyst

Eagle Construction Services

 June 2018 - December 2020

 Greenville, SC

- Conducted extensive financial analysis supporting improvement strategies while collaborating across departments to enhance operational effectiveness.
- Conducted comprehensive financial analysis for construction projects, aiding project managers with detailed variance reports and budget forecasts.
 - Implemented internal control measures augmenting compliance with federal regulations, reducing audit discrepancies by 20%.
 - Collaborated with cross-functional teams enhancing financial systems, resulting in improved efficiency in accounts payable and receivable processes.
 - Assisted in preparing monthly and quarterly financial statements aligning with US GAAP standards.
 - Developed training programs for junior accountants, enhancing team knowledge in financial reporting and compliance.
 - Analyzed project profitability delivering recommendations leading to a 10% increase in margins via cost optimization.

Financial Analyst

Blue Ridge Builders

 August 2016 - May 2018

 Spartanburg, SC

- Supported comprehensive financial reporting initiatives for residential construction projects, focusing on compliance and performance enhancement efforts.
- Supported financial reporting and budgeting processes for residential construction projects ensuring adherence to policies.
 - Conducted job costing analysis providing insights that improved overall financial performance and strategic alignment.

LANGUAGES

English	Native
Spanish	Proficient

MY CAREER



- Financial Controller at Summit Financial Group (5.5 Years)
- Senior Financial Analyst at Eagle Construction Services (2.5 Years)
- Financial Analyst at Blue Ridge Builders (1.8 Years)

- Assisted in implementing new accounting software that improved data accuracy and reporting capabilities.
- Coordinated with external auditors during audits ensuring compliance with accounting standards and regulations.
- Developed financial models forecasting project cash flows aiding strategic decision-making for investments.
- Monitored accounts payable and receivable effectively ensuring timely processing and accurate financial outcomes.

LEADERSHIP & AWARDS

- Top Financial Leader Award from Summit Financial Group for exemplary team leadership.
- Innovator Award at Eagle Construction for introducing process improvements boosting efficiency.

EDUCATION

Bachelor's Degree in Accounting
University of South Carolina 🎓 GPA: 3.8 📅 2016 📍 Columbia, SC
Coursework: Financial Reporting, Budgeting, Compliance, Internal Controls

CERTIFICATIONS

- Certified Public Accountant (CPA) 📅 2018
- Project Management Professional (PMP) 📅 2020

TECHNICAL SKILLS

- **Accounting Software:** Sage Intacct, Sage 100 Contractor, QuickBooks
- **Data Visualization:** Tableau, Power BI, Microsoft Excel
- **ERP Systems:** Oracle EBS, SAP, Microsoft Dynamics
- **Compliance Standards:** US GAAP, IFRS, Internal Controls
- **Financial Analysis Tools:** Excel, R, Python
- **Project Management Tools:** Microsoft Project, Trello, Asana
- **Budgeting Tools:** Adaptive Insights, Anaplan, Planful
- **Reporting Tools:** Crystal Reports, SSRS, Google Data Studio
- **Collaboration Tools:** Slack, Microsoft Teams, Zoom
- **Audit Tools:** ACL, IDEA, CaseWare

PROFESSIONAL AFFILIATIONS

- Active member of the SC Association of CPAs, engaging in professional development.
- Treasurer at Columbia Chamber of Commerce, supporting local business initiatives.

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST