

Maria Thompson

Global Trade and Supply Chain Finance Manager

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📍 1234 Elm St, Austin, TX 73301

STRENGTHS

- 📊 **Strong Analytical Skills**
Used keen analytical abilities to assess product risks and structure efficient solutions for clients.
- 👥 **Cross-Functional Leadership**
Enabled key collaborations across various departments, fostering environment of open communication and idea exchange.
- 🤝 **Client Relationship Management**
Cultivated lasting relationships with clients, becoming trusted partner and advisor on trade finance matters.
- 🎯 **Strategic Planning**
Developed and implemented long-term strategies aligning finance products with broad organizational goals.
- 💡 **Innovative Problem Solver**
Demonstrated creativity in addressing complex challenges resulting in improved operational efficiency.

SKILLS

Trade Finance Risk Management

Product Development

Cross-Functional Leadership

Client Relationship Management

Strategic Planning

Financial Analysis

Market Research

Compliance Governance

Stakeholder Engagement

Data Analysis Project Planning

Negotiation Skills

Trend Identification

SUMMARY

Finance professional with over 10 years' experience in trade finance and supply chain solutions. Proven leader in managing product lifecycles and enhancing operational efficiency. Strong collaborator, working alongside Legal, Compliance, Operations, and Sales teams to ensure effective governance and risk management. Experience includes supporting complex deal structuring to provide strategic insights into client engagements, focusing on achieving business goals. Possesses a depth of knowledge that influences stakeholders across sectors and drives urgency—committed to continuous improvement in processes for lasting impact.

EXPERIENCE

Trade Finance Manager

Dynamic Financial Solutions 📅 June 2020 - Present 📍 Houston, TX

Responsible for overseeing trade finance products like supply chain and receivables finance for diverse clients. Engage cross-departmental resources to support product development and execution. Work closely with compliance teams to enhance governance practices within the product line. Drive initiatives aimed at improving risk assessment protocols.

- Managed comprehensive product portfolios in trade finance, ensuring alignment with market needs.
- Streamlined workflows through collaboration, increasing operational effectiveness while reducing timelines.
- Implemented governance controls that strengthened compliance measures across the organization.
- Conducted regular risk assessments to identify and mitigate potential issues in client transactions.

Senior Product Specialist

Global Finance Experts 📅 March 2016 - May 2020 📍 Dallas, TX

Designed and launched innovative trade finance solutions aligning products with client demands. Fostered teamwork among various departments to drive revenue growth and optimize service delivery. Conducted thorough market analysis identifying trends fueling product innovation and expansion.

- Collaborated closely with legal and compliance teams to navigate regulatory requirements effectively.
- Executed client engagement strategies leading to new contract acquisitions and retention.
- Developed actionable insights through extensive market research, enabling product modifications meeting customer expectations.
- Monitored competitive landscape informing the creation of cutting-edge finance solutions.

Product Analyst

FinTech Innovations 📅 January 2014 - February 2016 📍 Fort Worth, TX

Supported development of trade finance products through market analysis and direct client interaction. Worked alongside senior management on complex transaction structures to meet client needs. Gathered constructive feedback from users regarding product performance, driving enhancements based on insights gained.

- Assisted in market research yielding critical data for informed product strategy adjustments.
- Created detailed reports elevating transparency around financial product efficiencies.
- Engaged directly with clients gathering feedback that facilitated iterative improvements.
- Provided analytical insights on buyer behaviors to guide future product development.

LEADERSHIP & AWARDS

- Recognized for Outstanding Contribution to Product Development at Dynamic Financial Solutions
- Awarded Employee of the Year at Global Finance Experts for Exceptional Client Engagement

Transaction Structuring

Operational Efficiency

LANGUAGES

English Native

Spanish Proficient

MY CAREER



● Trade Finance Manager at Dynamic Financial Solutions (6 Years)

● Senior Product Specialist at Global Finance Experts (4.2 Years)

● Product Analyst at FinTech Innovations (2.1 Years)

EDUCATION

Bachelor's Degree in Finance

University of Texas at Austin 🎓 GPA: 3.8 📅 2013 📍 Austin, TX

Coursework: Financial Analysis, Corporate Finance, Investments, Risk Management

CERTIFICATIONS

- Certified Trade Finance Professional (CTFP) 📅 2021
- Project Management Professional (PMP) 📅 2022

TECHNICAL SKILLS

- **Trade Finance Software:** Quorum, Oracle Financial Services, SAP
- **Analytics Tools:** Tableau, Microsoft Power BI, SAS
- **Project Management Tools:** Microsoft Project, Trello, Asana
- **Financial Modeling:** Excel, MATLAB, R
- **Compliance Tools:** Clara, AxiomSL, MetricStream
- **CRM Systems:** Salesforce, HubSpot, Zoho CRM
- **Collaboration Tools:** Slack, Zoom, Microsoft Teams
- **Data Analysis Frameworks:** Python, R, SQL
- **Accounting Software:** QuickBooks, FreshBooks, Xero
- **Risk Assessment Tools:** RiskWatch, Resolver, LogicManager

PROFESSIONAL AFFILIATIONS

- Member of the International Trade Association
- Active participant in the National Association of Credit Management

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST