

Mila Aguirre

Investment Banking Summer Analyst

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📍 1234 Elm St, Chicago, IL 60601

STRENGTHS

- 📊 **Analytical Skills**
Demonstrates ability to interpret complex financial data effectively. Colleagues seek guidance for insight-driven decision making.
- 👥 **Team Collaboration**
Enhances productivity by engaging seamlessly with cross-functional teams. Team members frequently commend contributions toward shared objectives.
- 🗣️ **Effective Communication**
Articulates intricate concepts simply and clearly, providing accessible information for diverse audiences. Encourages contributing voices leading discussions.
- 💡 **Proactive Learning**
Shows eagerness to absorb new information quickly and apply accordingly. Peers appreciate initiative in seeking out additional resources.
- ♥️ **Presentation Mastery**
Creates impactful presentations that incorporate relevant financial analysis. A recognized leader when visually communicating pivotal information reliably.

SKILLS

Financial Modeling Market Analysis

Data Analysis Presentation Skills

Team Collaboration

Communication Skills

Investment Strategies

Corporate Finance

Statistical Analysis

Risk Management Client Relations

Decision Making

SUMMARY

Aspiring finance professional passionate about investment banking, drawing from hands-on experience in financial analysis and research. Developed analytical skills through classroom projects and internships focused on mergers, capital issuance, and market trends. Eager to contribute insights while engaging with senior bankers across various teams. Strong articulation of complex concepts boosts collaboration, ensuring thoughtful execution during projects. Active participation in extracurricular activities further deepens knowledge and expertise within financial markets. Seeking opportunities to leverage these experiences to add value at Performance Trust Capital Partners.

EDUCATION

Bachelor of Science in Finance

University of Chicago 🎓 GPA: 3.7 📅 2028 📍 Chicago, IL

Coursework: Financial Modeling, Investment Strategies, Corporate Finance, Macroeconomics

TECHNICAL SKILLS

- **Financial Software Tools:** Excel, Bloomberg, SAS
- **Statistical Analysis Packages:** R, Python, SPSS
- **Banking Concepts:** Portfolio Management, Credit Analysis, Investment Banking
- **Networking Platforms:** LinkedIn, WhatsApp, Slack
- **Data Visualization Tools:** Tableau, PowerBI, Google Data Studio
- **Economic Models:** Input-Output Model, Cobb-Douglas Function, IS-LM Model
- **Documentation Tools:** Google Docs, Notion, Microsoft Word
- **Project Management Software:** Trello, Asana, JIRA
- **Accounting Software:** QuickBooks, FreshBooks, Xero
- **Presentation Software:** Microsoft PowerPoint, Prezi, Canva

EXPERIENCE

Financial Analyst Intern

University Project 📅 June 2025 – August 2025 📍 Chicago, IL

Developed financial models focusing on revenue projections for a simulated investment firm. Engaged in market analysis assessing competitive landscapes and key trends that impact decision-making. Collaborated with peers enhancing client-facing presentations summarizing strategic recommendations.

- Conducted thorough analyses of financial data aiding in informed investment decisions.
- Participated in simulated due diligence processes, improving understanding of transaction frameworks.
- Crafted detailed investment memorandums reflecting complementary strategies for fictional mergers.

Research Assistant

Academic Research 📅 September 2025 – May 2026 📍 Chicago, IL

Supported faculty in macroeconomic research Analyzing the impacts on investment decision-making. Contributed valuable insights to publications while developing effective communication skills.

- Analyzed comprehensive datasets clarifying correlations between macroeconomic shifts and capital placement.
- Presented findings at department seminars boosting both personal presence and public speaking capacity.
- Coordinated diverse tasks among team members increasing overall efficiency in research operations.

Strategic Planning Budgeting

Customer Service Negotiation

LANGUAGES

English Native

Spanish Proficient

MY CAREER



● Financial Analyst Intern at University Project (2 Months)

● Research Assistant at Academic Research (8 Months)

Team Member

Hackathon Project 📅 March 2026 📍 Chicago, IL

Collaborated in a rapid-paced hackathon creating innovative financial solutions embedded within technological platforms. Engaged actively with feedback loops from testing sessions ensuring usability and functionality aligned with user expectations.

- Generated a prototype for an investment tracking application integrating financial modeling tools.
- Worked with multi-disciplinary teams refining app capabilities and fostering iterative enhancements.
- Presented project outcomes to industry professionals receiving positive responses for creativity and practical applications.

LEADERSHIP & AWARDS

- Dean's List, University of Chicago (2025, 2026)
- First Place, University Finance Competition (2026)

CERTIFICATIONS

- Google Data Analytics Certificate 📅 2026
- IBM Data Science Professional Certificate 📅 2026

PROFESSIONAL AFFILIATIONS

- Member, Finance Club, University of Chicago (2024 – Present)
- Volunteer, Financial Literacy Program for High School Students (2025 – Present)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST