



Luka Berg

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SUMMARY

Dynamic finance professional with eight years of progressive experience in project accounting and financial management. Expertise includes leading accounting teams, managing complex financial transactions, and ensuring compliance with GAAP. Proven ability to drive process improvements and enhance operational efficiency through strategic automation and technology solutions. Adept at collaborating with cross-functional teams to improve financial performance and meet organizational objectives. Eager and ready to apply skills to foster team growth and transformation within Innovative Finance Solutions.

EXPERIENCE

Project Accounting Manager June 2021 - Present
Advanced Financial Group Worcester, MA

- Oversaw a team of six project accountants, ensuring timely execution of financial operations amid tight deadlines. Responsibilities involved revenue recognition, adherence to internal controls, and enhancing reporting accuracy.
- Led mentorship initiatives that improved team dynamics and reduced turnover.
 - Managed multi-project financial operations, focusing on precise revenue tracking and compliance.
 - Championed month-end close processes for timely reporting while upholding GAAP standards.
 - Collaborated strategically with project managers to refine billing outcomes, decreasing errors significantly.
 - Drove process automation, improving the speed and precision of financial documentation.
 - Created detailed accounting protocols, reinforcing audit readiness and compliance structures.

Senior Project Accountant January 2017 - May 2021
Strategic Services Corp Springfield, MA

- Managed financial workflows across various projects, providing analysis and mentorship aimed at continuous improvement. Engaged in proactive collaboration with operations teams to streamline budgeting processes.
- Monitored compliance with revenue recognition, ensuring rigorous reporting practices.
 - Provided guidance to junior staff, instilling best practices while fostering teamwork.
 - Conducted detailed analyses that spotlighted financial trends impacting project budgets.
 - Initiated collaborations that led to improved project financial health and transparency.
 - Implemented software enhancements which streamlined reporting processes by significant margins.
 - Facilitated formulation of clear financial statements, helping stakeholders understand results.

Project Accountant August 2014 - December 2016
Global Finance Solutions Lowell, MA

- Served clients by managing project accounting activities, sticking closely to established accounting principles. Enhanced logistics between finance goals and project deliverables through active participation.
- Tracked client-based revenue streams and expenses, upholding integrity in accounting procedures.
 - Supported month-end closing tasks with diligence, maintaining strict compliance.
 - Fostered alignment among cross-functional teams to hit shared financial milestones.
 - Crafted target-specific reports that informed strategies to optimize project outcomes.
 - Pursued personal development with current regulations to enrich overall competencies in accounting.
 - Identified process inefficiencies, delivering adjustments that positively affected productivity.

LEADERSHIP & AWARDS

- Employee of the Year at Advanced Financial Group for outstanding leadership and impact.
- Recognized for Project Excellence in implementing key automation tools at Strategic Services Corp.

EDUCATION

Bachelor's Degree in Accounting 2014
University of Massachusetts GPA: 3.5 Amherst, MA
Coursework: Financial Accounting, Managerial Accounting, Taxation, Auditing

CERTIFICATIONS

- Certified Project Management Professional (PMP) 📅 2018
- Certified Public Accountant (CPA) 📅 2019

TECHNICAL SKILLS

- **Accounting Software:** QuickBooks, SAP, Microsoft Dynamics
- **Financial Analysis Tools:** Tableau, Power BI, MATLAB
- **Database Management:** SQL Server, Oracle Database, Access
- **Reporting Tools:** Crystal Reports, SSRS, JasperReports
- **Project Management Tools:** JIRA, Trello, Asana
- **Spreadsheet Applications:** Excel, Google Sheets, LibreOffice Calc
- **Collaboration Platforms:** Microsoft Teams, Slack, Zoom
- **Compliance Standards:** GAAP, IFRS, Sarbanes-Oxley
- **Revenue Recognition Frameworks:** ASC 606, ASC 605, IFRS 15
- **Audit Tools:** LogicManager, Teammate, CaseWare

SKILLS

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|-----------------------|----------------------------|------------------------|---------------------------|
| • Project Accounting | • Process Improvement | • Budgeting Tools | • Auditing Processes |
| • Financial Reporting | • Microsoft Excel | • Analytical Skills | • Trend Analysis |
| • GAAP Compliance | • Oracle Financial Systems | • Risk Assessment | • Documentation Standards |
| • Team Leadership | • Automation Solutions | • Communication Skills | • Stakeholder Engagement |

PROFESSIONAL AFFILIATIONS

- Member of the Association of Project Management Professionals.
- Active participant in local accounting seminars and workshops.

LANGUAGES

- English (Native)
- Spanish (Proficient)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST