

# Quinn Lloyd

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## SUMMARY

Aspiring finance professional eager to leverage strong analytical and communication skills in a data-driven role. With a background in financial analysis and project management, passionate about enhancing financial processes. Experience includes collaborating with diverse teams to facilitate budget management and strategic reporting. Committed to showcasing results gained during experiences to ensure impactful contributions to organizational goals. Excited to embrace challenges in a collaborative environment, building valuable career insights while making substantial impact.

## EDUCATION

### Bachelor of Science in Finance

2025

Ohio State University GPA: 3.7

Columbus, OH

**Coursework:** Financial Management, Economic Theory, Statistical Analysis, Investment Strategies

## TECHNICAL SKILLS

- Financial Tools:** Excel, QuickBooks, Tableau
- Statistical Analysis Programs:** R, Python, SAS
- Presentation Software:** Microsoft PowerPoint, Google Slides, Visme
- Communication Tools:** Slack, Zoom, Microsoft Teams
- Collaboration Platforms:** Asana, Trello, Dropbox
- Financial Modeling Tools:** IBP, Oracle Hyperion, Adaptive Insights
- Reporting Tools:** Crystal Reports, Business Objects, Sisense
- Data Analysis Tools:** Tableau, SQL, Microsoft BI
- Compliance Applications:** SAP GRC, RiskWatch, MetricStream
- Accounting Software:** Xero, FreshBooks, Zoho Books

## SKILLS

- Financial Analysis
- Data Forecasting
- Project Management
- Communication Skills
- Team Collaboration
- Budget Analytics
- Investment Strategy
- Reporting Practices
- Trend Analysis
- Risk Assessment
- Presentation Skills
- Regulatory Compliance
- Cost Control
- Model Development
- Analysis Tools
- Market Research

## EXPERIENCE

### Financial Analyst

June 2025 - Present

Future Finance Solutions

Cincinnati, OH

Serve as a Financial Analyst focused on strategic planning and forecasting. Engage in collaboration among various teams to pinpoint efficiencies and drive better budget outcomes.

- Conduct detailed financial analyses supporting long-term strategies.
- Create and refine reports for upper management to aid timely decisions.
- Collaborate effectively across departments promoting interdisciplinary approaches.
- Train junior members on analytics tools and processes.

### Finance Intern

June 2024 - May 2025

Visionary Enterprises

Dayton, OH

Excelled as a Finance Intern contributing to financial modeling and analytical projects. Responsibilities involved assisting with forecast development crucial for project assessments.

- Developed financial models aiding in project evaluation and cost benefit analysis.
- Performed thorough data analysis unveiling trends in financial performance.
- Presented comprehensive findings directly impacting senior management effectiveness.
- Strengthened reporting methodologies through enhanced communication practices.

### Manufacturing Finance Intern

September 2026 - Present

Academic Research

Remote

Contributing insights based on financial data analysis, with a focus on real-world applications within the manufacturing sector.

- Engage collaboratively to apply analytical methodologies to operational budgeting.
- Conduct research emphasizing data-driven decisions for improved financial outcomes.
- Participate actively in team meetings, providing input on financial strategies.
- Summarize financial insights aligning with organizational objectives and timelines.

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## PROJECTS

### Budget Optimization Analysis 📅 January 2025

Led an analysis project focusing on budget allocation efficiency across several organizational projects leading to overall improved expenditure efficiency.

### Financial Performance Evaluation 📅 December 2024

Conducted extensive evaluations of company performance metrics using Excel, resulting in insights that informed strategic financial planning.

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## LEADERSHIP & AWARDS

- Recognized as Outstanding Intern for exemplary performance in financial modeling at Visionary Enterprises.
- Received Academic Excellence Award from Ohio State University for consistent high performance.

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## CERTIFICATIONS

- Certified Financial Analyst Level I 📅 2025
- Financial Modeling & Valuation Analyst (FMVA) 📅 2026

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## PROFESSIONAL AFFILIATIONS

- Active Member of the Finance Club at Ohio State University, facilitating events that connect students and industry professionals.
- Volunteer for local non-profits providing financial literacy workshops to community residents.

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## LANGUAGES

- English (Native)
- Spanish (Intermediate)

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## ADDITIONAL INFORMATION

**Work Status** : Authorized to work in United States. No sponsorship required.

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## REFERENCES

AVAILABLE ON REQUEST