

Kendrick Lewis

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SUMMARY

Financial professional with over 6 years in non-profit accounting and grant management. Led initiatives in supervising accounting teams, enhancing financial operations, and ensuring compliance with regulations. Skilled in MIP Fund Accounting, collaborating effectively with external auditors. Recognized for translating complex financial data into clear reports that support strategic decision-making. Passionate about contributing to a purpose-driven organization. A natural leader who thrives on developing talent while managing finances. Excited about bringing leadership skills and industry knowledge to Community Financial Solutions.

EXPERIENCE

Non-Profit Controller

June 2022 - Present

Community Financial Solutions

Tampa Bay, FL

Overseeing day-to-day accounting operations and leading a team responsible for financial reporting, grant management, and compliance. This role drives strategic financial oversight ensuring adherence to funding regulations.

- Directed monthly close processes, resulting in timely and accurate financial statements.
- Managed comprehensive grant analytics including budget allocation, tracking, compliance, and reporting as per guidelines from various funding agencies.
- Supervised and nurtured an effective accounting team, cultivating productivity through mentorship and support.
- Maintained and reconciled general ledger accounts using MIP software, optimally handling restricted and unrestricted funds.
- Collaborated with external CPA firms to ensure smooth annual audit processes and timely tax filings.
- Provided high-level financial analysis and budget updates to executive management team, impacting key organizational decisions.

Senior Accountant

April 2020 - May 2022

NextGen Non-Profit

Orlando, FL

Focused on developing and implementing accounting procedures aligned with grant management, ensuring stringent regulatory compliance within government and private funding frameworks.

- Created robust processes for grant management, aligning with diverse funding source requirements while maintaining transparency and accountability.
- Executed monthly financial reconciliations and variance analyses, enhancing budget accuracy and readying reports for internal stakeholders.
- Contributed expert input during implementation of MIP Fund Accounting software, improving reporting efficiencies and data fidelity.
- Enhanced the team's capacity through training sessions aimed at junior staff involvement and development.
- Worked with program directors to produce detailed financial projections for upcoming grant proposals.
- Improved audit outcomes significantly by establishing strict best practices in grant-related processes.

Accounting Specialist

January 2018 - March 2020

ABC Community Services

Fort Lauderdale, FL

Administered accounting functions involving accounts payable and receivable, providing insights for decision-makers in a community-focused setting.

- Operated efficiently in managing timely accounts payable/receivable, ensuring operational policy adherence.
- Assisted in producing monthly financial statements supporting strategic planning and direction for financial goals.
- Gathered essential data for grants applications, demonstrating fiscal capabilities, and enabling large funding acquisitions.
- Conducted regular compliance checks which revealed critical process improvements across finance operations.
- Developed predictive financial models aiding budget preparation and resource allocation narratives.
- Built strong relations with external partners, raising awareness of funding opportunities for future projects.

LEADERSHIP & AWARDS

- Certified Nonprofit Accounting Professional (CNAP) - 2021
- Recognition for Excellence in Financial Reporting, NextGen Non-Profit - 2022

EDUCATION

Bachelor of Science in Accounting

University of Florida GPA: 3.7

2016

Gainesville, FL

Coursework: Financial Management, Tax Accounting, Nonprofit Accounting, Grant Management

CERTIFICATIONS

- Certified Nonprofit Accounting Professional (CNAP) 📅 2021
- Advanced Grant Management Certification 📅 2022

TECHNICAL SKILLS

- **Fund Accounting Software:** MIP Fund Accounting, QuickBooks, Blackbaud
- **Financial Reporting Tools:** Excel, Tableau, Power BI
- **Governance Standards:** GAAP, FASB, IRS Regulations
- **Data Analysis Techniques:** Statistical Methods, Forecasting, Trend Analysis
- **Compliance Frameworks:** Federal Guidelines, State Regulations, Donor Requirements
- **Accounting Practices:** Accrual Basis, Cash Basis, Budgeting
- **Auditing Processes:** Internal Audits, External Audits, Financial Reviews
- **Team Collaboration Tools:** Slack, Microsoft Teams, Asana
- **Communication Platforms:** Zoom, Microsoft Office, Google Workspace
- **Project Management Methodologies:** Agile, Waterfall, Lean Six Sigma

SKILLS

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|-------------------------|--------------------------|------------------------|--------------------------|
| • Non-Profit Accounting | • Budget Preparation | • Financial Analysis | • Financial Modeling |
| • MIP Fund Accounting | • Team Leadership | • Operational Strategy | • Analytical Tools |
| • Grant Management | • Leadership Development | • Audit Processes | • Regulatory Compliance |
| • Financial Reporting | • Compliance Oversight | • Cash Flow Management | • Performance Monitoring |

PROFESSIONAL AFFILIATIONS

- American Institute of CPAs
- National Association of Nonprofits

LANGUAGES

- English (Native)
- Spanish (Intermediate)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST