

Weston Baldwin

Real Estate Investment Analyst Intern

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SUMMARY

Aspiring financial analyst with strong analytical abilities and an academic focus in quantitative fields. Experienced in evaluating real estate investment opportunities while developing detailed financial models and conducting thorough market research. Eager to engage in collaborative efforts within a dynamic team, contributing effectively to enhancing strategies that drive successful investments. Passionate about pursuing a career in investment management and build valuable insights into market trends and challenges through collaboration.

EDUCATION

Bachelor's Degree in Finance

University of Illinois 🎓 GPA: 3.8 📅 2025 📍 Champaign, IL

Coursework: *Financial Analysis, Real Estate Principles, Data Analytics, Market Research*

TECHNICAL SKILLS

- **Financial Analysis Tools:** Excel, Tableau, QuickBooks
- **Communication Tools:** Zoom, Slack, Microsoft Teams
- **Research Methodologies:** Statistical Sampling, Data Testing, Trend Analysis
- **Investment Software:** Argus Enterprise, MBS Highway, CoStar
- **Project Management Tools:** Asana, Trello, Monday.com
- **Reporting Standards:** GAAP, IFRS, FASB
- **Data Visualization:** Tableau, Power BI, Google Data Studio
- **Workflow Automation:** Zapier, Automate.io, IFTTT
- **Statistical Tools:** SPSS, R, Python
- **Financial Modeling Platforms:** Excel Solver, Palisade @Risk, IBM Planning Analytics

EXPERIENCE

Investment Analyst Intern

Future Investments LLC 📅 June 2025 - Present 📍 Chicago, IL

Focus on evaluating diverse real estate investment opportunities and developing robust financial models to support decisions. Engage collaboratively with senior staff and contribute meaningfully to strategic discussions.

- Assisted in identifying various real estate investment prospects supported by thorough analysis.
- Created detailed financial models which increased forecast accuracy for project proposals.
- Conducted comprehensive market research aiding in pinpointing emerging real estate trends.
- Collaborated seamlessly with the investment team, improving investment strategy effectiveness.

Financial Analyst Intern

Urban Ventures Group 📅 January 2025 - May 2025 📍 Peoria, IL

Worked alongside seasoned analysts, providing critical financial analyses and supporting documentation crucial for client pitches and strategy presentation.

- Supported preparation of compelling investment presentations tailored for prospective clients.
- Gathered pertinent data through collaborative efforts within the firm's research team.
- Contributed to financial reporting processes, streamlining analysis delivery among teams.
- Participated actively during strategic discussions to bolster team awareness of market conditions.

LEADERSHIP & AWARDS

- John Doe Scholarship for Excellence in Finance
- President of Investment Club, University of Illinois



STRENGTHS

- 🧠 **Analytical Thinking**
Developed sharp analytical skills through rigorous coursework and practical applications in finance. Peers often sought input on complex problems.
- 👥 **Team Collaboration**
Gained invaluable insights working within diverse teams; recognized for nurtured partnerships that pushed projects across the finish line.
- 🗣️ **Effective Communication**
Articulated financial concepts clearly during presentations; influenced decision-making by conveying complex analyses simply for diverse audiences.
- 🕒 **Time Management**
Proficiently balanced multiple projects under tight deadlines; frequently recognized for delivering quality insights ahead of schedule.
- 🔍 **Research Proficiency**
Crafted comprehensive market assessments that informed senior analysts' strategies and proposal generation; admired for thoroughness and accuracy.

SKILLS

Financial Modeling

Market Research Data Analysis

Excel Proficiency

Strong Communication Skills

Quantitative Analysis

Trend Identification

Investment Strategies

Collaboration Critical Thinking

Presentation Preparation

Team Support

Project Management

Business Acumen

Financial Reporting

Risk Assessment

PROFESSIONAL AFFILIATIONS

- Member, National Association of Investment Professionals
- Volunteer Tutor for Finance Students at University of Illinois

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST

LANGUAGES

English Native

Spanish Intermediate

MY CAREER



● Investment Analyst Intern at Future Investments LLC (1 Years)

● Financial Analyst Intern at Urban Ventures Group (4 Months)