

Weston Baldwin

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1234 Elm Street, Springfield, IL 62701

SUMMARY

Aspiring financial analyst with strong analytical abilities and an academic focus in quantitative fields. Experienced in evaluating real estate investment opportunities while developing detailed financial models and conducting thorough market research. Eager to engage in collaborative efforts within a dynamic team, contributing effectively to enhancing strategies that drive successful investments. Passionate about pursuing a career in investment management and build valuable insights into market trends and challenges through collaboration.

EDUCATION

Bachelor's Degree in Finance

University of Illinois GPA: 3.8

2025

Champaign, IL

Coursework: Financial Analysis, Real Estate Principles, Data Analytics, Market Research

TECHNICAL SKILLS

- **Financial Analysis Tools:** Excel, Tableau, QuickBooks
- **Communication Tools:** Zoom, Slack, Microsoft Teams
- **Research Methodologies:** Statistical Sampling, Data Testing, Trend Analysis
- **Investment Software:** Argus Enterprise, MBS Highway, CoStar
- **Project Management Tools:** Asana, Trello, Monday.com
- **Reporting Standards:** GAAP, IFRS, FASB
- **Data Visualization:** Tableau, Power BI, Google Data Studio
- **Workflow Automation:** Zapier, Automate.io, IFTTT
- **Statistical Tools:** SPSS, R, Python
- **Financial Modeling Platforms:** Excel Solver, Palisade @Risk, IBM Planning Analytics

SKILLS

- Financial Modeling
- Market Research
- Data Analysis
- Excel Proficiency
- Strong Communication Skills
- Quantitative Analysis
- Trend Identification
- Investment Strategies
- Collaboration
- Critical Thinking
- Presentation Preparation
- Team Support
- Project Management
- Business Acumen
- Financial Reporting
- Risk Assessment

EXPERIENCE

Investment Analyst Intern

Future Investments LLC

June 2025 - Present

Chicago, IL

Focus on evaluating diverse real estate investment opportunities and developing robust financial models to support decisions. Engage collaboratively with senior staff and contribute meaningfully to strategic discussions.

- Assisted in identifying various real estate investment prospects supported by thorough analysis.
- Created detailed financial models which increased forecast accuracy for project proposals.
- Conducted comprehensive market research aiding in pinpointing emerging real estate trends.
- Collaborated seamlessly with the investment team, improving investment strategy effectiveness.

Financial Analyst Intern

Urban Ventures Group

January 2025 - May 2025

Peoria, IL

Worked alongside seasoned analysts, providing critical financial analyses and supporting documentation crucial for client pitches and strategy presentation.

- Supported preparation of compelling investment presentations tailored for prospective clients.
- Gathered pertinent data through collaborative efforts within the firm's research team.
- Contributed to financial reporting processes, streamlining analysis delivery among teams.
- Participated actively during strategic discussions to bolster team awareness of market conditions.

LEADERSHIP & AWARDS

- John Doe Scholarship for Excellence in Finance
- President of Investment Club, University of Illinois

PROFESSIONAL AFFILIATIONS

- Member, National Association of Investment Professionals
- Volunteer Tutor for Finance Students at University of Illinois

LANGUAGES

- English (Native)
- Spanish (Intermediate)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST