

STRENGTHS

- Attention to Detail**
Comprehensive approach ensures accuracy in every aspect of financial reporting and compliance.
- Analytical Thinking**
Utilized thorough analysis to identify discrepancies, solving issues before they affect broader operations.
- Collaboration Skills**
Built strong cross-department relationships, greatly enhancing information flow and process efficiency.
- Process Improvement**
Actively sought opportunities to enhance workflows, reflecting positively on overall departmental functionality.
- Technical Proficiency**
Advanced skill with Excel alongside ERP tools like Allegro significantly reduced manual errors in reports.

SKILLS

- US GAAP
- Revenue Recognition
- Month-End Close
- Account Reconciliations
- Billing Processes
- Advanced Excel
- ERP Systems
- Analytical Skills
- Problem Solving
- Settlements
- Audit Compliance
- Financial Reporting
- Customer Invoices
- Contract Management
- Data Validation

SUMMARY

Detail-oriented accounting professional with over 8 years of experience in revenue accounting, settlements, and financial operations within renewable energy. Proven expertise in US GAAP compliance, month-end closing processes, and improving financial workflows. Successfully implemented systems that optimized processes for accurate revenue capture and stronger internal control. CPA certified with advanced analytical skills and a dedication to enhancing efficiency and accuracy through collaboration and innovative improvements.

EXPERIENCE

Revenue Accounting Manager

Green Energy Solutions April 2023 - Present Chicago, IL

- Leads the REC Settlements & Revenue Accounting function, ensuring precise financial operations while fostering cross-functional collaboration. Actively engaged in shaping streamlined processes to support effective organization-wide revenue management.
- Ownership of RECs and environmental commodities billing processes, managing contract and pricing validations judiciously.
 - Collaborated effectively with various departments such as Commercial Operations and Treasury to improve revenue recognition accuracy.
 - Implemented Allegro system enhancements, significantly increasing invoicing accuracy across renewable energy transactions.
 - Prepared meticulous customer invoices, journal entries, and reconciliations, supporting efficient month-end close activities.
 - Proactively resolved settlement discrepancies and billing concerns, prioritizing customer satisfaction and comprehensive communication with stakeholders.
 - Maintained a compliant environment with organized documentation, facilitating smooth internal control processes and external audits.

Senior Revenue Accountant

Solar Innovations Corp June 2018 - March 2023 Chicago, IL

- Oversaw month-end closure processes while leading strategic financial reporting to senior management. Focused on process improvements and mentoring junior staff to enhance operational excellence.
- Spearheaded month-end closes, thoroughly verifying compliance with US GAAP requirements.
 - Transformed financial reporting processes resulting in clearer visibility into revenue streams, aiding strategic decision-making.
 - Guided and trained team members on settlements, reinforcing best practices in revenue accounting.
 - Worked closely with IT to harness necessary optimizations within ERP systems thus promoting timely reporting capabilities.
 - Executed detailed account reconciliations which impressed senior management and solidified risk reduction methods.
 - Conducted successful auditing initiatives ensuring structured processes aligned with SOX compliance, securing audit-ready documentation.

Revenue Accountant

EcoPower Solutions January 2016 - May 2018 Chicago, IL

- Handled comprehensive revenue accounting procedures, facilitating seamless invoicing and reconciliation efforts for renewable energy projects. Developed strong regulatory awareness.
- Managed robust billing and reconciliation workflows, ensuring alignment with revenue recognition protocols for both federal and state guidelines.
 - Assisted in software transition projects providing essential training that significantly improved team performance.
 - Identified and analyzed financial discrepancies proposing solutions that benefitted overall

LANGUAGES

English	Native
Spanish	Intermediate

MY CAREER



- Revenue Accounting Manager at Green Energy Solutions (3.3 Years)
- Senior Revenue Accountant at Solar Innovations Corp (4.8 Years)
- Revenue Accountant at EcoPower Solutions (2.3 Years)

- reporting accuracy.
- Collaborated with external auditors, ensuring tight-knit coordination during the auditing process.
 - Enhanced efficiency in operational workflows, obtaining commendations for attention to detail.
 - Contributed valuable insights into regulatory developments affecting revenue accounting, strengthening readiness and response strategies.

LEADERSHIP & AWARDS

- Green Energy Accounting Excellence Award for outstanding achievements in revenue process automation, awarded September 2025.
- Recognized by management as Employee of the Month for exceptional team contributions during fiscal quarter ends, awarded January 2024.

EDUCATION

Bachelor's Degree in Accounting
University of Illinois 🎓 GPA: 3.8 📅 2015 📍 Champaign, IL
***Coursework:** Financial Accounting, Managerial Accounting, Auditing, Taxation*

CERTIFICATIONS

- Certified Public Accountant (CPA) 📅 2016
- Advanced Financial Management Certificate 📅 2019

TECHNICAL SKILLS

- **Accounting Software:** Allegro, Oracle, QuickBooks
- **Spreadsheet Applications:** Excel, Google Sheets, Smartsheet
- **Communication Tools:** Slack, Microsoft Teams, Zoom
- **Data Visualization Tools:** Tableau, Power BI, R
- **Regulatory Standards:** SEC Guidelines, SOX, IFRS
- **Analysis Techniques:** Root Cause Analysis, Variance Analysis, Trend Analysis
- **Project Management Tools:** Asana, Trello, JIRA
- **Tax Compliance Tools:** CCH Axcess, Thomson Reuters
- **Document Management Systems:** SharePoint, DocuSign, Adobe Acrobat
- **Collaboration Platforms:** Office 365, G Suite, Dropbox

PROFESSIONAL AFFILIATIONS

- Member of the American Institute of CPAs (AICPA), engaging in continuous education and networking opportunities.
- Participant in the Environmental Finance Association, contributing to discussions on sustainability in finance.

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST