

STRENGTHS

- Analytical Skills**
Consistently analyzed financial data, providing critical insights that shaped business strategies and budgets.
- Leadership**
Fostered a team-based environment aligned with organizational goals, earning respect and trust among peers.
- Adaptability**
Quickly adjusted strategies based on evolving project requirements while maintaining high-quality outputs.
- Communication**
Built strong relationships with team members through open dialogue, facilitating smoother collaborations.
- Problem-solving**
Effectively tackled complex financial issues, identifying root causes and implementing efficient solutions.

SKILLS

- Financial modeling
- Excel expertise
- Data analysis
- Effective communication
- Strategic planning
- Forecasting
- Budget management
- Variance analysis
- Team collaboration
- Report generation
- Process improvement
- Investment analysis
- Risk assessment
- Leadership development
- Audit assistance

SUMMARY

Dynamic and dedicated finance professional with experience in financial modeling and analysis. Proven ability to integrate military strategic thinking into corporate finance. Committed to fostering growth through continued education, seeking leadership roles within the finance sector. Strong communication skills facilitate collaboration across teams. A passion for excellence drives accurate financial reporting and enhanced analytical insights, leading to informed decision-making and improving workflow efficiencies. Enthusiastic about further development while transitioning from military service, ready to tackle challenges in this new field.

EDUCATION

Bachelor's Degree in Finance

University of Illinois at Urbana-Champaign 🎓 GPA: 3.7 📅 2022 📍 Urbana-Champaign, IL

Coursework: *Financial Modeling, Corporate Finance, Investment Analysis, Risk Management*

TECHNICAL SKILLS

- Excel Tools:** Microsoft Excel, Google Sheets, VBA
- Financial Software:** QuickBooks, SAP, Oracle Financial Services
- Reporting Tools:** Tableau, Power BI, Microsoft Access
- Data Visualization Tools:** Google Data Studio, Microsoft Visio, Infogram
- Analysis Methods:** SWOT Analysis, Cost-Benefit Analysis, Trend Analysis
- Modeling Techniques:** DCF Valuation, Comparable Companies Analysis, Scenario Modeling
- Collaboration Tools:** Slack, Trello, Asana
- Query Languages:** SQL, Python
- Statistical Tools:** SPSS, MATLAB
- Documentation Platforms:** SharePoint, Confluence, JIRA

EXPERIENCE

Financial Analyst

Greenwood Financial Solutions 📅 June 2024 - Present 📍 Peoria, IL

Collaboratively develop strategies and frameworks for effective financial modeling and analysis. Engage with cross-functional teams to enhance reporting practices. Analyze data for supporting strategic business decisions and drive efficiency across departments.

- Conduct comprehensive financial analyses, resulting in actionable insights for strategic initiatives.
- Develop and refine financial models that inform forecasting and budgeting processes.
- Foster teamwork by collaborating effectively across diverse departments.
- Enhance accuracy in financial reporting, contributing positively to overall business performance.

Junior Financial Analyst

Riverstone Investments 📅 July 2022 - May 2024 📍 Champaign, IL

Assisted senior analysts in preparation and reporting tasks, strengthening foundational skills in financial modeling and analysis as well as gaining firsthand exposure to investment strategies.

- Supported monthly financial reports and variance analyses, ensuring timely delivery to stakeholders.
- Contributed towards developing financial models that guided future financial forecasts.
- Participated actively in collaborative meetings, sharing ideas for budget allocations and resource management.
- Maintained comprehensive documentation, assisting with audit readiness and compliance needs.

LANGUAGES

English Native

Spanish Intermediate

MY CAREER



● Financial Analyst at
Greenwood Financial Solutions
(2 Years)

● Junior Financial Analyst at
Riverstone Investments (1.8
Years)

LEADERSHIP & AWARDS

- Excellence Award for Outstanding Team Contribution, Greenwood Financial Solutions, 2025
- Recognition for Leadership in Financial Analysis, Riverstone Investments, 2023

CERTIFICATIONS

- Financial Modeling Certification 📅 2024
- Excel Ranking Level I Completion 📅 2025

PROFESSIONAL AFFILIATIONS

- Member, Financial Planning Association
- Participant, Veteran Leadership Network

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST