

Manuel Terry

Summer Financial Analyst Internship

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STRENGTHS

- Analytical Thinking**
Tackled complex financial data, often providing critical observations driving project focus effectively.
- Collaborative Spirit**
Worked endlessly with various teams, becoming a trusted go-to resource for analysis support.
- Detail-focused**
Consistently reviewed financial reports for completeness, gaining confidence from supervisors.
- Communication Skills**
Relayed intricate findings clearly to peers and management, overcoming challenges in data presentation.
- Adaptability**
Embraced changing priorities in the fast-paced financial environment, showcasing flexibility in deliverables.

SKILLS

Financial Modeling | Data Analysis

MS Office Suite | Credit Analysis

Communication Skills

Attention to Detail

Financial Reporting

Market Analysis

Collaboration Skills

Problem Solving

Analytical Software

Investment Knowledge

Excel Proficiency | Research Skills

Real Estate Finance

Forecasting Techniques

SUMMARY

Aspiring financial analyst pursuing a degree in finance, seeking to join Innovative Financial Solutions. Eager to leverage hands-on experience and analytical skills to contribute positively to the team. Familiar with financial modeling software and adept at MS Office tools like Excel, PowerPoint, and Word. Proven ability for detail-oriented tasks drives success in cash flow and credit analysis activities. Participation in various projects has honed critical thinking and problem-solving skills essential for financial reporting and relationship building. Collaborative by nature, ready to engage with cross-functional teams and deliver significant impact on ongoing initiatives in asset management and acquisitions.

EDUCATION

Bachelor of Science in Finance

Springfield University | GPA: 3.5 | 2021 | Springfield, IL

Coursework: Financial Analysis, Introduction to Economics, Corporate Finance, Investment Strategies

TECHNICAL SKILLS

- Financial Modeling Software:** Argus, Yardi, CoStar
- Data Analysis Tools:** Tableau, SAS, R
- MS Office Applications:** Excel, Word, PowerPoint
- Accounting Software:** QuickBooks, FreshBooks, Xero
- Statistical Methods:** Regression, Time Series Analysis, Forecasting
- Document Management Systems:** DocuSign, Adobe Sign, FileTrail
- Project Management Tools:** Trello, Asana, JIRA
- Risk Assessment Models:** CAPM, Black-Scholes, Option Pricing Models
- Customer Relationship Management:** Salesforce, HubSpot, Zoho CRM
- Presentation Tools:** Canva, Google Slides, Prezi

EXPERIENCE

Financial Analyst Intern

FinTech Solutions Inc. | January 2023 - Present | Chicago, IL

Engaged as a financial analyst intern focused on contributing to investment decisions through robust data analysis. Collaborates closely with diverse teams ensuring efficient portfolio management.

- Conduct detailed financial modeling and analytics that support financial strategies.
- Prepare comprehensive reports that aid strategic planning discussions.
- Facilitate strong communication across departments enhancing information sharing.
- Support credit analysis workstreams addressing areas relevant for acquisitions.

Junior Financial Analyst

Urban Investments LLC | March 2021 - December 2022 | Chicago, IL

Served in a junior analyst capacity, providing foundational support to senior analysts in financial evaluations. Played an important role coordinating financial data analysis among teams.

- Assisted in assembling financial reports and performing critical cash flow analyses.
- Supported senior analysts by evaluating potential investment opportunities.
- Consolidated necessary financial data across various divisions.
- Enhanced teamwork within departments focusing on aligning goals.

Intern, Financial Services

Springfield University | June 2020 - August 2020 | Springfield, IL

Completed an internship in financial services where practical exposure fostered learning in financial processes. Participation included aiding discussions around fiscal strategy.

LANGUAGES

English Native

Spanish Proficient

MY CAREER



● Financial Analyst Intern at FinTech Solutions Inc. (3.4 Years)

● Junior Financial Analyst at Urban Investments LLC (1.8 Years)

● Intern, Financial Services at Springfield University (2 Months)

- Participated actively in the financial reporting process for accuracy improvements.
- Gained valuable insights into financial modeling techniques alongside market analysis trends.
- Contributed effectively in team meetings aligning financial objectives.
- Fostered a proactive attitude towards understanding financial products.

LEADERSHIP & AWARDS

- Honorable Mention for Academic Excellence at Springfield University.
- Outstanding Teamwork Award during academic group projects recognizing collaboration skills.

CERTIFICATIONS

- Certified Financial Analyst (CFA) Level I 📅 2026
- Microsoft Excel Specialist 📅 2026

PROFESSIONAL AFFILIATIONS

- Member of the Finance Club at Springfield University promoting scholarship and networking.
- Active participant in local economic development seminars aiming to broaden financial literacy.

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST