

Manuel Terry

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SUMMARY

Aspiring financial analyst pursuing a degree in finance, seeking to join Innovative Financial Solutions. Eager to leverage hands-on experience and analytical skills to contribute positively to the team. Familiar with financial modeling software and adept at MS Office tools like Excel, PowerPoint, and Word. Proven ability for detail-oriented tasks drives success in cash flow and credit analysis activities. Participation in various projects has honed critical thinking and problem-solving skills essential for financial reporting and relationship building. Collaborative by nature, ready to engage with cross-functional teams and deliver significant impact on ongoing initiatives in asset management and acquisitions.

EDUCATION

Bachelor of Science in Finance

2021

Springfield University GPA: 3.5

Springfield, IL

Coursework: Financial Analysis, Introduction to Economics, Corporate Finance, Investment Strategies

TECHNICAL SKILLS

- **Financial Modeling Software:** Argus, Yardi, CoStar
- **Data Analysis Tools:** Tableau, SAS, R
- **MS Office Applications:** Excel, Word, PowerPoint
- **Accounting Software:** QuickBooks, FreshBooks, Xero
- **Statistical Methods:** Regression, Time Series Analysis, Forecasting
- **Document Management Systems:** DocuSign, Adobe Sign, FileTrail
- **Project Management Tools:** Trello, Asana, JIRA
- **Risk Assessment Models:** CAPM, Black-Scholes, Option Pricing Models
- **Customer Relationship Management:** Salesforce, HubSpot, Zoho CRM
- **Presentation Tools:** Canva, Google Slides, Prezi

SKILLS

- Financial Modeling
- Data Analysis
- MS Office Suite
- Credit Analysis
- Communication Skills
- Attention to Detail
- Financial Reporting
- Market Analysis
- Collaboration Skills
- Problem Solving
- Analytical Software
- Investment Knowledge
- Excel Proficiency
- Research Skills
- Real Estate Finance
- Forecasting Techniques

EXPERIENCE

Financial Analyst Intern

January 2023 - Present

FinTech Solutions Inc.

Chicago, IL

Engaged as a financial analyst intern focused on contributing to investment decisions through robust data analysis. Collaborates closely with diverse teams ensuring efficient portfolio management.

- Conduct detailed financial modeling and analytics that support financial strategies.
- Prepare comprehensive reports that aid strategic planning discussions.
- Facilitate strong communication across departments enhancing information sharing.
- Support credit analysis workstreams addressing areas relevant for acquisitions.

Junior Financial Analyst

March 2021 - December 2022

Urban Investments LLC

Chicago, IL

Served in a junior analyst capacity, providing foundational support to senior analysts in financial evaluations. Played an important role coordinating financial data analysis among teams.

- Assisted in assembling financial reports and performing critical cash flow analyses.
- Supported senior analysts by evaluating potential investment opportunities.
- Consolidated necessary financial data across various divisions.
- Enhanced teamwork within departments focusing on aligning goals.

Intern, Financial Services

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June 2020 - August 2020

Completed an internship in financial services where practical exposure fostered learning in financial processes. Participation included aiding discussions around fiscal strategy.

- Participated actively in the financial reporting process for accuracy improvements.
- Gained valuable insights into financial modeling techniques alongside market analysis trends.
- Contributed effectively in team meetings aligning financial objectives.
- Fostered a proactive attitude towards understanding financial products.

LEADERSHIP & AWARDS

- Honorable Mention for Academic Excellence at Springfield University.
- Outstanding Teamwork Award during academic group projects recognizing collaboration skills.

CERTIFICATIONS

- Certified Financial Analyst (CFA) Level I 📅 2026
- Microsoft Excel Specialist 📅 2026

PROFESSIONAL AFFILIATIONS

- Member of the Finance Club at Springfield University promoting scholarship and networking.
- Active participant in local economic development seminars aiming to broaden financial literacy.

LANGUAGES

- English (Native) • Spanish (Proficient)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST