

Madelyn Rocha

Treasury Financial Analyst Intern

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STRENGTHS

- Analytical Thinking**
Turn raw data into insightful reports. Show failed analysis examples leading to better future expectations. Always striving for precision.
- Team Collaboration**
Frequently connect with diverse teams. Lift spirits with open dialogues—many believe I'm approachable for intense discussions.
- Strong Communication Skills**
Presentations are designed clearly influencing both managerial perspectives and peer understanding. Noticed improvement and trust grew.
- Proactive Problem Solver**
Address challenges with collective solutions accrued from shared insights with peers—tangible repercussions yield great team morale.
- Effective Time Management**
Crisp organization reduces burnout while juggling deadlines with school and internships—all tasks seen through efficiently.

SKILLS

Data Analysis Excel PowerPoint

Financial Reporting

Communication

Time Management Collaboration

Presentation Design Research

Critical Thinking Problem Solving

Quantitative Analysis

Bridge Building Agility

Insight Development

Project Management

SUMMARY

Detailed financial analyst passionate about numbers and data. Experienced in cash management and data analysis with a proven track record of producing actionable insights. Collaboration is key; consistently working with teams across departments has led to improved operations at various organizations. Strong communication abilities further facilitate understanding within groups. Prepared presentations offering analytical findings, which enhanced decision-making processes. Committed to personal and professional growth through hands-on experience. Excited to apply this combined knowledge in a position that fosters innovation and collaborative success.

EDUCATION

Bachelor's Degree in Finance

University of Michigan 🎓 GPA: 3.8 📅 2025 📍 Ann Arbor, MI

Coursework: Financial Analysis, Investment Strategies, Quantitative Methods, Business Economics

TECHNICAL SKILLS

- Data Analysis Tools:** R, Python, SQL
- Office Software:** Excel, Word, PowerPoint
- Financial Modeling:** Excel, Google Sheets, Tableau
- Database Management:** SQL Server, MySQL, Oracle
- Project Management Tools:** Trello, Asana, Monday.com
- Statistical Analysis:** SAS, SPSS, Minitab
- Reporting Tools:** Tableau, Microsoft Power BI, Google Data Studio
- Collaboration Platforms:** Slack, Microsoft Teams, Zoom
- Version Control Systems:** GitHub, Bitbucket, GitLab
- Communication Tools:** Microsoft Outlook, Gmail, ChatGPT

EXPERIENCE

Junior Financial Analyst

FinTech Innovations 📅 January 2025 - Present 📍 Ann Arbor, MI

As a Junior Financial Analyst, responsibilities include data mining, reporting, and communication across teams. This role supports overall cash management process improvements through detailed analysis.

- Conduct data analysis influencing cash management strategies.
- Collaborate proactively with cross-departmental teams enhancing operational efficiency.
- Prepare presentations for leadership displaying critical analytics that inform decisions.
- Identify workflow gaps and execute solutions boosting accuracy in financial reporting.

Financial Analysis Intern

Greenwood Financial Group 📅 June 2024 - December 2024 📍 Grand Rapids, MI

Interning at Greenwood offered exposure to transaction-focused analysis including ATM and card services. Engaged deeply with the finance team, fostering robust discussion surrounding analyses.

- Analyzed transactional data for various services reducing identified risks effectively.
- Supported reporting practices enabling transparency and informed decision-making.
- Attended regular meetings collaborating with team leads sharing progress and results.
- Built strong relationships within finance department contributing positively towards project goals.

Academic Research

University Project 📅 September 2023 - April 2024 📍 Remote

Evaluating financial models in an academic setting allowed for deep context theory and application fusion, driving innovative suggestions backed by research.

LANGUAGES

English Native

Spanish Proficient

MY CAREER



- Junior Financial Analyst at FinTech Innovations (1.4 Years)
- Financial Analysis Intern at Greenwood Financial Group (6 Months)
- Academic Research at University Project (7 Months)

- Conducted thorough literature reviews synthesizing extensive data sets into viable conclusions.
- Led collaborative efforts pinpointing effective finance strategies fuelled by analysis.
- Presented complex findings confirming contributions after assessments to professors.
- Engaged peers discussing methodology effects and adjusting for maximal relevance.

LEADERSHIP & AWARDS

- Received Best Analytical Presentation Award at University Finance Development Fund
- Awarded Dean's List for Academic Excellence, University of Michigan

CERTIFICATIONS

- Financial Analyst Certification 📅 2025
- Introduction to Data Analytics 📅 2026

PROFESSIONAL AFFILIATIONS

- Active Member of Finance Club, University of Michigan
- Volunteer Tax Assistant at United Way Financial Assistance Program

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST