

Madelyn Rocha

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SUMMARY

Detailed financial analyst passionate about numbers and data. Experienced in cash management and data analysis with a proven track record of producing actionable insights. Collaboration is key; consistently working with teams across departments has led to improved operations at various organizations. Strong communication abilities further facilitate understanding within groups. Prepared presentations offering analytical findings, which enhanced decision-making processes. Committed to personal and professional growth through hands-on experience. Excited to apply this combined knowledge in a position that fosters innovation and collaborative success.

EDUCATION

Bachelor's Degree in Finance

University of Michigan GPA: 3.8

2025

Ann Arbor, MI

Coursework: Financial Analysis, Investment Strategies, Quantitative Methods, Business Economics

TECHNICAL SKILLS

- Data Analysis Tools:** R, Python, SQL
- Office Software:** Excel, Word, PowerPoint
- Financial Modeling:** Excel, Google Sheets, Tableau
- Database Management:** SQL Server, MySQL, Oracle
- Project Management Tools:** Trello, Asana, Monday.com
- Statistical Analysis:** SAS, SPSS, Minitab
- Reporting Tools:** Tableau, Microsoft Power BI, Google Data Studio
- Collaboration Platforms:** Slack, Microsoft Teams, Zoom
- Version Control Systems:** GitHub, Bitbucket, GitLab
- Communication Tools:** Microsoft Outlook, Gmail, ChatGPT

SKILLS

- Data Analysis
- Communication
- Research
- Bridge Building
- Excel
- Time Management
- Critical Thinking
- Agility
- PowerPoint
- Collaboration
- Problem Solving
- Insight Development
- Financial Reporting
- Presentation Design
- Quantitative Analysis
- Project Management

EXPERIENCE

Junior Financial Analyst

January 2025 - Present

FinTech Innovations

Ann Arbor, MI

As a Junior Financial Analyst, responsibilities include data mining, reporting, and communication across teams. This role supports overall cash management process improvements through detailed analysis.

- Conduct data analysis influencing cash management strategies.
- Collaborate proactively with cross-departmental teams enhancing operational efficiency.
- Prepare presentations for leadership displaying critical analytics that inform decisions.
- Identify workflow gaps and execute solutions boosting accuracy in financial reporting.

Financial Analysis Intern

June 2024 - December 2024

Greenwood Financial Group

Grand Rapids, MI

Interning at Greenwood offered exposure to transaction-focused analysis including ATM and card services. Engaged deeply with the finance team, fostering robust discussion surrounding analyses.

- Analyzed transactional data for various services reducing identified risks effectively.
- Supported reporting practices enabling transparency and informed decision-making.
- Attended regular meetings collaborating with team leads sharing progress and results.
- Built strong relationships within finance department contributing positively towards project goals.

Academic Research

University Project

Remote

Evaluating financial models in an academic setting allowed for deep context theory and application fusion, driving innovative suggestions backed by research.

- Conducted thorough literature reviews synthesizing extensive data sets into viable conclusions.
- Led collaborative efforts pinpointing effective finance strategies fuelled by analysis.
- Presented complex findings confirming contributions after assessments to professors.
- Engaged peers discussing methodology effects and adjusting for maximal relevance.

LEADERSHIP & AWARDS

- Received Best Analytical Presentation Award at University Finance Development Fund
- Awarded Dean's List for Academic Excellence, University of Michigan

CERTIFICATIONS

- Financial Analyst Certification 📅 2025
- Introduction to Data Analytics 📅 2026

PROFESSIONAL AFFILIATIONS

- Active Member of Finance Club, University of Michigan
- Volunteer Tax Assistant at United Way Financial Assistance Program

LANGUAGES

- English (Native)
- Spanish (Proficient)

ADDITIONAL INFORMATION

Work Status : Authorized to work in United States. No sponsorship required.

REFERENCES

AVAILABLE ON REQUEST