

# Madelyn Rocha

## Treasury Financial Analyst Intern

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### STRENGTHS

#### Analytical Thinking

Turn raw data into insightful reports. Show failed analysis examples leading to better future expectations. Always striving for precision.

#### Team Collaboration

Frequently connect with diverse teams. Lift spirits with open dialogues—many believe I'm approachable for intense discussions.

#### Strong Communication Skills

Presentations are designed clearly influencing both managerial perspectives and peer understanding. Noticed improvement and trust grew.

#### Proactive Problem Solver

Address challenges with collective solutions accrued from shared insights with peers—tangible repercussions yield great team morale.

#### Effective Time Management

Crisp organization reduces burnout while juggling deadlines with school and internships—all tasks seen through efficiently.

### SKILLS

Data Analysis Excel PowerPoint

Financial Reporting

Communication

Time Management Collaboration

Presentation Design Research

Critical Thinking Problem Solving

Quantitative Analysis

Bridge Building Agility

Insight Development



Project Management

### SUMMARY

Detailed financial analyst passionate about numbers and data. Experienced in cash management and data analysis with a proven track record of producing actionable insights. Collaboration is key; consistently working with teams across departments has led to improved operations at various organizations. Strong communication abilities further facilitate understanding within groups. Prepared presentations offering analytical findings, which enhanced decision-making processes. Committed to personal and professional growth through hands-on experience. Excited to apply this combined knowledge in a position that fosters innovation and collaborative success.

### EDUCATION

#### Bachelor's Degree in Finance

University of Michigan  GPA: 3.8  2025  Ann Arbor, MI



**Coursework:** *Financial Analysis, Investment Strategies, Quantitative Methods, Business Economics*

### TECHNICAL SKILLS

- **Data Analysis Tools:** R, Python, SQL
- **Office Software:** Excel, Word, PowerPoint
- **Financial Modeling:** Excel, Google Sheets, Tableau
- **Database Management:** SQL Server, MySQL, Oracle
- **Project Management Tools:** Trello, Asana, Monday.com
- **Statistical Analysis:** SAS, SPSS, Minitab
- **Reporting Tools:** Tableau, Microsoft Power BI, Google Data Studio
- **Collaboration Platforms:** Slack, Microsoft Teams, Zoom
- **Version Control Systems:** GitHub, Bitbucket, GitLab
- **Communication Tools:** Microsoft Outlook, Gmail, ChatGPT

### EXPERIENCE



#### Junior Financial Analyst

FinTech Innovations  January 2025 - Present  Ann Arbor, MI

As a Junior Financial Analyst, responsibilities include data mining, reporting, and communication across teams. This role supports overall cash management process improvements through detailed analysis.

- Conduct data analysis influencing cash management strategies.
- Collaborate proactively with cross-departmental teams enhancing operational efficiency.
- Prepare presentations for leadership displaying critical analytics that inform decisions.
- Identify workflow gaps and execute solutions boosting accuracy in financial reporting.

#### Financial Analysis Intern

Greenwood Financial Group  June 2024 - December 2024  Grand Rapids, MI

Interning at Greenwood offered exposure to transaction-focused analysis including ATM and card services. Engaged deeply with the finance team, fostering robust discussion surrounding analyses.

- Analyzed transactional data for various services reducing identified risks effectively.
- Supported reporting practices enabling transparency and informed decision-making.
- Attended regular meetings collaborating with team leads sharing progress and results.
- Built strong relationships within finance department contributing positively towards project goals.

#### Academic Research

University Project  September 2023 - April 2024  Remote

## LANGUAGES

English Native

Spanish Proficient

## MY CAREER



- Junior Financial Analyst at FinTech Innovations (1.4 Years)
- Financial Analysis Intern at Greenwood Financial Group (6 Months)
- Academic Research at University Project (7 Months)

Evaluating financial models in an academic setting allowed for deep context theory and application fusion, driving innovative suggestions backed by research.

- Conducted thorough literature reviews synthesizing extensive data sets into viable conclusions.
- Led collaborative efforts pinpointing effective finance strategies fuelled by analysis.
- Presented complex findings confirming contributions after assessments to professors.
- Engaged peers discussing methodology effects and adjusting for maximal relevance.

## LEADERSHIP & AWARDS

- Received Best Analytical Presentation Award at University Finance Development Fund
- Awarded Dean's List for Academic Excellence, University of Michigan

## CERTIFICATIONS

- Financial Analyst Certification 📅 2025
- Introduction to Data Analytics 📅 2026

## PROFESSIONAL AFFILIATIONS

- Active Member of Finance Club, University of Michigan
- Volunteer Tax Assistant at United Way Financial Assistance Program

## ADDITIONAL INFORMATION

**Work Status** : Authorized to work in United States. No sponsorship required.

## REFERENCES

AVAILABLE ON REQUEST